

20803 A



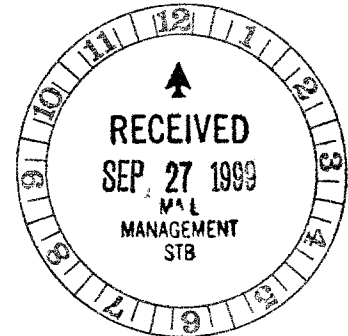
RECORDATION NO.

20803-A
FILED

OCT - 6 '99

10-00AM

Norwest Bank Minnesota, N.A.
Norwest Center
Sixth and Marquette
Minneapolis, Minnesota 55479-0001
612/667-1234



September 10, 1999

Surface Transportation Board
1925 K Street, Suite 700
Washington, DC 20403
Attn: Vernon A. Williams

RE: Partial Release of Lien and Security Interest between Minnesota Commercial Railway Company and Norwest Bank Minnesota, National Association dated August 18, 1999 to be filed with the Surface Transportation Board

Attention: Vernon A. Williams

Enclosed are two original copies of the Partial Release of Lien and Security Interest between Minnesota Commercial Railway Company and Norwest Bank Minnesota, National Association for the purposes of filing under UCC Article 9 as it relates to train locomotives. Enclosed is a check for \$26.00 to cover the filing fee. The Debtor and Secured Party are as follows:

Debtor:

Minnesota Commercial Railway Company
508 Cleveland Avenue North
St. Paul, MN 55114

Secured Party:

Norwest Bank Minnesota, National Association
6th and Marquette
Minneapolis, MN 55435-0091

Additionally, I have enclosed a self addressed, stamped envelope for the return of the original that will be file-stamped. If you have any questions, please let me know (612) 667-2879.

Sincerely,

Elizabeth Emde
Portfolio Banker

enc.

RECORDED
20803
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10-00 AM

Figure 1

1

August 18, 1999.

7

2

1

By: Elizabeth M. Emble
Its: Officer

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Elizabeth M. Emde

ad



Barbara L. Lapa
Notary Public in and for said State

January 31, 2000

EXHIBIT A
TO
PARTIAL RELEASE of LIEN and SECURITY INTEREST

The partial release pertains to those certain four (4) railroad locomotive(s) owned by Debtor and identified as follows:

<u>Description</u>	<u>Road No.</u>	<u>Serial No.</u>	<u>Date Built or Rebuilt</u>
SW1500 Locomotive	302	33898	August 1989 (Rebuilt)
SW1500 Locomotive	306	36486	1965
GP7 Locomotive	400	9947	1952*
GP7 Locomotive	401	9939	1952*

* Partially rebuilt, 1991 and 1992